



INDUSTRIALIZACION

2. Industrialización:

En el año 2004, las plantas procesadoras generaron una producción terminada de 27,001 miles de libras entre producto fresco congelado y fresco enhielado, de ellas, la zona del Caribe aportó 8,325 miles de libras y los principales productos fueron las colas de camarones costeros y colas de langostas frescas congeladas; las plantas procesadoras de la zona del Pacífico aportaron una producción terminada de 18,676 miles de libras, de ellas los principales productos fueron los camarones de cultivo en colas y enteros frescos congelados, los pescados frescos enhielados y las colas de camarones costeros frescas congeladas.

Comparativamente la producción procesada y terminada de la zona del Caribe decreció en un 14% si se compara con el año 2003; lo anterior es debido principalmente a la disminución principalmente en el procesamiento de los camarones costeros y pescado. En el caso del Pacífico la producción procesada y terminada obtuvo un incremento de un 13% debido principalmente al aumento de la producción del camarón de cultivo y pescado en sus diferentes presentaciones. (Ver Tabla N° 14). Ver más detalle en Cuadro 2.1.

Tabla N° 14

| Industrialización de Productos Pesqueros. En miles de libras | | | | | | | | | | | | | | | |
|--|-----------------|--------------|--------------|--------------|------------|-------------------|---------------|---------------|---------------|--------------|---------------|---------------|---------------|---------------|------------|
| Producto | Zona del Caribe | | | | | Zona del Pacífico | | | | | Total | | | | |
| | 2001 | 2002 | 2003 | 2004 | % 04-03 | 2001 | 2002 | 2003 | 2004 | % 04-03 | 2001 | 2002 | 2003 | 2004 | % 04-03 |
| Camarón costero (colas) | 3,997 | 4,439 | 3,896 | 3,537 | -9 | 721 | 495 | 268 | 235 | -12 | 4,717 | 4,935 | 4,163 | 3,772 | -9 |
| blanco | 778 | 845 | 1,025 | 542 | | 284 | 216 | 120 | 107 | | 1,061 | 1,061 | 1,145 | 649 | |
| rojos | 3,216 | 3,595 | 2,833 | 2,995 | | 142 | 75 | 91 | 39 | | 3,358 | 3,670 | 2,924 | 3,034 | |
| café | | | 0 | | | 10 | 37 | 30 | 26 | | 10 | 37 | 30 | 26 | |
| titi/camaroncillo | 3 | 0 | 38 | | | 283 | 166 | 27 | 61 | | 287 | 167 | 65 | 61 | |
| tigre | | | | | | 0 | | | 2 | | 0 | 0 | 0 | 2 | |
| s/clasificar | | | | | | 1 | 0 | | | | 1 | 0 | 0 | 0 | |
| Camarón costero (entero) | | | 752 | 508 | -32 | | | | 28 | | | | 752 | 536 | |
| Camarón de profundidad | | | | | | | | 15 | 176 | 1,049 | | | 15 | 176 | |
| Camarón de cultivo | | | | | | 7,779 | 8,529 | 10,693 | 12,333 | 15 | 7,779 | 8,529 | 10,693 | 12,333 | 15 |
| colas | | | | | | 6,838 | 6,971 | 6,542 | 6,245 | | 6,838 | 6,971 | 6,542 | 6,245 | |
| entero | | | | | | 941 | 1,557 | 4,151 | 6,088 | | 941 | 1,557 | 4,151 | 6,088 | |
| Langosta (colas) | 2,530 | 2,883 | 2,584 | 2,754 | 7 | 226 | 132 | 50 | 62 | 24 | 2,757 | 3,015 | 2,634 | 2,816 | 7 |
| Langosta (carne) | 122 | 108 | 76 | 42 | -44 | | 1 | | | | 122 | 109 | 76 | 42 | -44 |
| Pescado | 2,083 | 1,981 | 2,289 | 1,414 | -38 | 4,469 | 5,147 | 5,452 | 5,842 | 7 | 6,552 | 7,128 | 7,741 | 7,256 | -6 |
| Entero | 1,236 | 1,012 | 1,788 | 1,050 | | 2,452 | 3,489 | 3,380 | 4,838 | | 3,688 | 4,501 | 5,168 | 5,888 | |
| Filete | 847 | 969 | 501 | 364 | | 578 | 463 | 600 | 626 | | 1,425 | 1,432 | 1,101 | 990 | |
| Lonjas | | | | | | 51 | 43 | 55 | 10 | | 51 | 43 | 55 | 10 | |
| Sin cabeza | | | | | | 1,380 | 1,152 | 1,418 | 346 | | 1,380 | 1,152 | 1,418 | 346 | |
| Otros | | | | | | 7 | 0 | | 23 | | 7 | 0 | 0 | 23 | |
| Pulpo | | | | | | | 5 | | | | | 5 | 0 | 0 | |
| Caracol (carne) | 101 | 42 | 89 | 66 | -26 | | | | | | 101 | 42 | 89 | 66 | -26 |
| Jaiba (carne) | 15 | | | | | | | | | | 15 | 0 | 0 | 0 | |
| Cangrejo | 7 | 2 | 5 | 4 | -25 | | | | | | 7 | 2 | 5 | 4 | -25 |
| Carne | 2 | 1 | 5 | 3 | | | | | | | 2 | 1 | 5 | 3 | |
| Tenazas | 4 | 1 | 1 | 2 | | | | | | | 4 | 1 | 1 | 2 | |
| Total | 8,854 | 9,455 | 9,690 | 8,325 | -14 | 13,195 | 14,309 | 16,478 | 18,676 | 13 | 22,050 | 23,764 | 26,168 | 27,001 | 3 |

Cuadro No. 2.1
RESUMEN DE LA INDUSTRIALIZACION DE LOS PRODUCTOS PESQUEROS Y ACUICOLA REGISTRADOS
EN PLANTAS PROCESADORAS EN EL 2004
AMBOS OCEANOS EN LIBRAS

| DESCRIPCION | ENE | FEB | MAR | ABR | MAY | JUN | JUL | AGO | SEP | OCT | NOV | DIC | TOTAL |
|---------------------------------|------------------|------------------|------------------|----------------|----------------|------------------|------------------|------------------|------------------|------------------|------------------|------------------|-------------------|
| CARIBE | 955,578 | 863,934 | 797,115 | 514,918 | 405,338 | 379,318 | 755,022 | 684,362 | 727,694 | 699,621 | 697,277 | 845,197 | 8,325,376 |
| Camarón cola | 405,726 | 366,577 | 333,025 | 329,247 | 256,285 | 260,044 | 281,422 | 224,223 | 196,160 | 211,089 | 297,048 | 376,471 | 3,537,317 |
| Blanco shell-on | 45,337 | 58,454 | 35,064 | 67,608 | 40,559 | 24,431 | 75,235 | 62,730 | 30,387 | 16,208 | 41,762 | 43,298 | 541,073 |
| Blanco pud | | 790 | | | | | | | | | | | 790 |
| Rojo shell-on | 360,090 | 307,306 | 297,887 | 261,613 | 215,726 | 235,556 | 205,996 | 161,128 | 165,683 | 194,881 | 252,711 | 333,038 | 2,991,614 |
| Rojo pud | 299 | 26 | 75 | 26 | | 57 | 191 | 365 | 90 | | 65 | 75 | 1,270 |
| Pud | | | | | | | | | | | 2,510 | 60 | 2,570 |
| Camarón rojo entero | 100,465 | 55,695 | 57,649 | 40,058 | 21,564 | 19,936 | 45,927 | 27,755 | 18,418 | 37,149 | 24,556 | 59,132 | 508,306 |
| Langosta cola | 292,225 | 260,565 | 251,190 | 0 | 0 | 0 | 346,919 | 341,294 | 395,711 | 313,337 | 259,656 | 292,863 | 2,753,760 |
| Langosta carne de cabeza | 9,515 | 6,587 | 11,186 | 0 | 0 | 0 | 0 | 527 | 343 | 6,301 | 337 | 6,895 | 41,690 |
| Escama | 138,225 | 163,726 | 134,121 | 134,115 | 119,449 | 99,337 | 80,753 | 90,563 | 117,063 | 127,329 | 108,019 | 101,697 | 1,414,397 |
| Entero | 94,476 | 133,228 | 108,006 | 112,789 | 101,939 | 70,119 | 52,544 | 65,363 | 76,302 | 87,161 | 64,300 | 84,066 | 1,050,293 |
| Filete | 43,749 | 30,498 | 26,116 | 21,326 | 17,509 | 29,218 | 28,209 | 25,200 | 40,761 | 40,169 | 43,719 | 17,631 | 364,105 |
| Cangrejo | 2,072 | 1,600 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 93 | 434 | 0 | 4,199 |
| Carne | 2,072 | 400 | | | | | | | | 77 | | | 2,549 |
| Tenazas | | 1,200 | | | | | | | | 16 | 434 | | 1,650 |
| Caracol carne | 7,349 | 9,185 | 9,945 | 11,499 | 8,041 | 0 | 0 | 0 | 0 | 4,322 | 7,226 | 8,140 | 65,706 |
| PACIFICO | 935,412 | 581,952 | 643,674 | 401,617 | 589,716 | 2,038,279 | 3,017,328 | 1,471,733 | 1,050,094 | 2,733,400 | 3,036,619 | 2,176,162 | 18,675,986 |
| Camarón cola | 14,990 | 16,283 | 30,818 | 0 | 0 | 41,340 | 19,243 | 12,173 | 6,576 | 17,590 | 59,467 | 16,075 | 234,555 |
| Blanco shell-on | 12,190 | 6,908 | 27,419 | | | 10,986 | 5,725 | 7,099 | 5,060 | 4,112 | 6,311 | 4,290 | 90,101 |
| Blanco pud | 2,750 | 4,020 | 810 | | | 4,680 | 800 | 70 | 175 | 325 | 750 | 2,635 | 17,015 |
| Rojo shell-on | | | 39 | | | 19,738 | 11,330 | 221 | 777 | | 30 | 650 | 32,785 |
| Rojo pud | | | | | | 4,686 | | 1,250 | | | | | 5,936 |
| Café shell-on | 50 | 990 | 820 | | | 1,160 | 1,095 | 2,235 | 85 | | 19,426 | | 25,861 |
| Tití shell-on | | | | | | 91 | | 243 | 61 | 12,800 | 32,950 | 8,500 | 54,645 |
| Tigre shell-on | | | | | | | 293 | 1,054 | 418 | 352 | | | 2,118 |
| Tití pud | | 4,365 | 1,730 | | | | | | | | | | 6,095 |
| Camarón entero | 2,147 | 1,272 | 1,135 | 0 | 0 | 2,097 | 3,819 | 3,803 | 3,432 | 3,863 | 3,837 | 2,257 | 27,662 |
| Blanco | 2,121 | 1,272 | 1,135 | | | 2,097 | 3,819 | 3,803 | 3,432 | 3,863 | 3,837 | 2,257 | 27,635 |
| Tigre | 26 | | | | | | | | | | | | 26 |
| Camarón cultivo cola | 146,751 | 6,635 | 1,417 | 0 | 260,762 | 785,751 | 1,555,138 | 750,733 | 285,732 | 714,947 | 934,490 | 803,026 | 6,245,384 |
| Blanco shell-on | 131,009 | 3,793 | 580 | | 220,420 | 666,870 | 1,357,415 | 693,135 | 272,851 | 629,754 | 829,174 | 762,002 | 5,567,003 |
| Blanco pud/p&d | 15,742 | 2,843 | 837 | | 40,342 | 118,881 | 197,723 | 57,598 | 12,881 | 85,193 | 105,316 | 41,024 | 678,380 |
| Camarón cultivo entero | 385,492 | 23,800 | 0 | 0 | 62,762 | 746,227 | 867,470 | 43,300 | 315,908 | 1,350,308 | 1,508,416 | 784,372 | 6,088,055 |
| Camarón de Profundidad | 16,694 | 11,031 | 5,878 | 0 | 1,340 | 0 | 42,746 | 25,722 | 18,986 | 53,645 | 0 | 0 | 176,042 |
| Langosta cola | 2,329 | 1,447 | 522 | 1,818 | 3,115 | 12,739 | 11,675 | 8,871 | 9,678 | 3,561 | 3,187 | 2,933 | 61,873 |
| Escama | 367,010 | 521,485 | 603,904 | 399,799 | 261,737 | 450,125 | 517,236 | 627,131 | 409,782 | 589,486 | 527,222 | 567,499 | 5,842,416 |
| Entero | 315,927 | 462,598 | 549,680 | 367,243 | 230,051 | 376,233 | 455,916 | 540,349 | 332,935 | 421,455 | 380,534 | 404,893 | 4,837,814 |
| Filete | 40,738 | 41,057 | 33,185 | 25,400 | 28,113 | 61,307 | 45,333 | 57,582 | 53,364 | 91,975 | 68,785 | 78,790 | 625,629 |
| Lonjas | | | | 7,156 | 128 | | | | | 2,285 | 86 | | 9,655 |
| Sin cabeza | 10,345 | 17,830 | 21,039 | | 3,445 | 12,585 | 15,347 | 28,800 | 23,483 | 73,771 | 75,817 | 63,546 | 346,008 |
| Trozos | | | | | | | 640 | 400 | | | | 3,760 | 4,800 |
| Seco salado | | | | | | | | | | | 2,000 | 16,510 | 18,510 |
| TOTAL | 1,890,991 | 1,445,886 | 1,440,790 | 916,535 | 995,054 | 2,417,597 | 3,772,350 | 2,156,095 | 1,777,788 | 3,433,021 | 3,733,896 | 3,021,359 | 27,001,362 |
| Camarón cola | 420,716 | 382,860 | 363,844 | 329,247 | 256,285 | 301,385 | 300,665 | 236,396 | 202,736 | 228,679 | 356,515 | 392,546 | 3,771,872 |
| Camarón entero | 102,612 | 56,967 | 58,784 | 40,058 | 21,564 | 22,033 | 49,746 | 31,558 | 21,850 | 41,012 | 28,393 | 61,389 | 535,967 |
| Camarón de profundidad | 16,694 | 11,031 | 5,878 | | 1,340 | | 42,746 | 25,722 | 18,986 | 53,645 | | | 176,042 |
| Camarón cultivo cola | 146,751 | 6,635 | 1,417 | | 260,762 | 785,751 | 1,555,138 | 750,733 | 285,732 | 714,947 | 934,490 | 803,026 | 6,245,384 |
| Camarón cultivo entero | 385,492 | 23,800 | | | 62,762 | 746,227 | 867,470 | 43,300 | 315,908 | 1,350,308 | 1,508,416 | 784,372 | 6,088,055 |
| Langosta cola | 294,554 | 262,012 | 251,711 | 1,818 | 3,115 | 12,739 | 358,595 | 350,165 | 405,388 | 316,898 | 262,843 | 295,795 | 2,815,633 |
| Langosta carne de cabeza | 9,515 | 6,587 | 11,186 | | | | | 527 | 343 | 6,301 | 337 | 6,895 | 41,690 |
| Escama | 505,235 | 685,211 | 738,025 | 533,914 | 381,186 | 549,462 | 597,989 | 717,694 | 526,845 | 716,815 | 635,241 | 669,196 | 7,256,813 |
| Cangrejo | 2,072 | 1,600 | | | | | | | | 93 | 434 | | 4,199 |
| Caracol carne | 7,349 | 9,185 | 9,945 | 11,499 | 8,041 | | | | | 4,322 | 7,226 | 8,140 | 65,706 |

Fuente: Centro de Investigaciones Pesqueras y Acuicolas (CIPA)